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Stuart A. Krause (SK-3847) ZEICHNER ELLMAN & KRAUSE LLP 575 Lexington Avenue New York, New York 10022 (212) 223-0400

Attorneys for Defendant Skadden, Arps, Slate, Meagher & Flom LLP

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

ANGULO CAPITAL CORP. GERARD ANGULO,

and

Civil Action No.: 04 CV 3114 (KMW)

Plaintiffs,

- against -

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP,

Defendant.

STATEMENT PURSUANT TO FED.R.CIV.P. 7.1

The undersigned attorneys of record for defendant Skadden, Arps, Slate, Meagher & Flom LLP, certify that Skadden, Arps, Slate, Meagher & Flom LLP is a law firm organized as a limited liability partnership under the laws of the State of Delaware and it has the following affiliates: Skadden, Arps, Slate, Meagher & Flom (Illinois), a general partnership, and Skadden, Arps, Slate, Meagher & Flom (International) in Singapore and Australia. None of these affiliates are publicly held or traded.

New York, New York Dated: June 10, 2004

ZEICHNER ELLMAN & KRAUSE LLP

By:/s/Stuart A. Krause

Stuart Krause (SK-3847) Attorneys for Defendant 575 Lexington Avenue New York, New York 10022 (212) 223-0400

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